**INTEREST RATES MARKET NOTICE**

**Date: 27 July 2015**

**Subject:** New Financial Instrument Listing

***(CLINDEB INVESTMENTS LIMITED –“NTC19”)***

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The JSE Limited has granted a listing to **CLINDEB INVESTMENTS LIMITED** on Interest Rate Market with effect from 27 July 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NTC19

**Nominal Issued** R 600,000,000.00

**Issue Price** 100 %

**Coupon** 8.150% (3 Month JIBAR as at 27 July 2015 of 6.300% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 July 2020

**Books Close** 17 October, 17 January, 17 April, 17 July

**Interest Payment Date(s)** 27 October, 27 January, 27 April, 27 July

**Last Day to Register** By 17:00 on16 October, 16 January, 16 April, 16 July

**Issue Date** 27 July 2015

**Date Convention** Following

**Interest Commencement Date** 27 July 2015

**First Interest Payment Date** 27 October 2015

**ISIN No.** ZAG000128299

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NTC19%20Pricing%20Supplement%2020150727.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NTC19%20Pricing%20Supplement%2020150727.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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